



Additional information needed to approve your new IB Canada account

Step 1:

Choose one of the identification documents from the list in section 1 of the form on the next page.

Place your identification document within the box at the top of the form where indicated and photocopy it.

Section 1 provides a list of identifications that will be accepted.

Step 2:

Bring both your original identification document and the photocopy of the form to your selected Accredited Professional so that he or she can sign where indicated.

Section 2 provides a list of professions that will be accepted.

Step 3:

Return your document to Interactive Brokers either by:

FAX: 514-847-3490 or EMAIL: newaccounts.ca@interactivebrokers.com

Please be sure to include your IB account number in the subject line.

(print the form below)

Interactive Brokers Account number: _____

Place

Document

Here

1- The identification document above is a:

Canadian Passport Driver's license Canadian Citizenship Card
 Health card (Not accepted from Ontario, Manitoba and PEI)
 Canadian Permanent Resident Card

ID reference number of the identification document: _____

2- I _____

(Printed name of Accredited Professional)

working at _____

(Print full address details)

have been asked by _____

(Print name of applicant)

to confirm that the document above is a true copy of the original.

2- My profession is one of the following and is marked with an X below

(Only the professions listed below will be accepted):

Lawyer Judge Magistrate Notary (Quebec) Notary Public Commissioner of Oaths
 Registered Public Accountant Certified General Accountant Accredited Public Accountant
 Certified Management Accountant Public Accountant Chartered Accountant Pharmacist
 Dentist Medical Doctor Chiropractor Optometrist Veterinarian Professional Engineer

Signature of the Accredited Professional: _____

Registration Number or Seal of the Accredited Professional (MANDATORY): _____

Phone Number of the Accredited Professional (MANDATORY): _____

Date: _____

Interactive Brokers Customer Service

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