

Please fill out the fields that you want to change, sign at the bottom and send to IB either via Fax to +1-312-542-6996 or via e-mail as scanned document to: accountmanagement@interactivebrokers.com

Close an Account

Request to Close the Account:

We are sorry you decided to close your account with Interactive Brokers. Please complete the following information:

- Liquidate or Transfer all of your current positions. Once all of your positions have been closed: for all accounts with a US base currency and a US address of record, you will be issued a check within 10 business days; for all other accounts we will send an electronic transfer with 3 business days if your "Banking Standing Instructions" are up-to-date.
- For IRA accounts in order to transfer or withdraw assets, you are required to complete an IRA Withdrawal Form or instruct a third party trustee to transfer the assets. Please see IRA Withdrawal Instructions for complete directions.
- We encourage you to immediately print out or download to Quicken/Money all your current year statements for end of year tax reporting.

Please specify the reason for closing your account:

Account management	<input type="checkbox"/>	Not Trading at this time	<input type="checkbox"/>
Account minimums	<input type="checkbox"/>	Products	<input type="checkbox"/>
Customer service	<input type="checkbox"/>	Trader Workstation	<input type="checkbox"/>
Commissions & fees	<input type="checkbox"/>	Website	<input type="checkbox"/>
Research and Guidance	<input type="checkbox"/>	Other	<input type="checkbox"/>

How do you rate IB? (1 is great, 5 is poor) 1 2 3 4 5

Additional comments:

Account Number: _____

Date: _____

Signature: _____