

How to Manage a Portfolio in 10 Minutes a Day





Disclaimer

The VectorVest Program (“the System”) which we promote is not intended to provide you with specific or personalized advice. In all circumstances where you are looking to apply the System to your own personal needs you should consider whether you should first seek advice from a suitably qualified investment professional.

Figures and information provided refer to the past and past performance and are not a reliable indicator of future results. Where stocks are quoted in foreign currencies, returns may increase or decrease as a result of currency fluctuations. In the event that you, as a recipient of this presentation, have any doubts as to the suitability of the investments or services promoted you should seek advice from a suitably qualified investment professional.

You should be aware that the value of shares and other stocks may rise or fall. The rules on tax can change, and these changes may have an influence on the effectiveness of the System in the future. It is for you, as the tax payer, to assess the System’s effectiveness throughout the process. Some assets are more readily realizable than others, and you should bear in mind that it may be difficult to deal in or obtain reliable information about their value. You should always take account of dealing charges. In addition to any initial charge quoted there may also be a bid/offer spread or dilution. Investments in options and other forms of derivatives may expose you to a higher degree of risk given market circumstances relative to other forms of quoted investments.

The System even if used in its entirety, cannot be guaranteed to provide specific returns in the short, medium or long term and you should bear in mind that individual securities may and can fluctuate considerably in value from day to day. The System has been designed without any reference to the specific interests of a particular investor. We reiterate, when using the System, you must take into account your own specific needs and liabilities.

Managing Your Portfolio

Keep things simple and focus on these 3 key elements:

1. Build A WatchList
2. Read the graphs
3. Apply a system for managing risk

Build a WatchList of Your Stocks

WatchLists allow investors to quickly analyze the stocks you already own.

Heal A Broken Portfolio Using WatchLists

- Put your stocks in a WatchList.
- Analyze WatchList Averages.
- Sell the lowest RT (Relative Timing) stocks which are below 1.0 at a comfortable pace (i.e. 1 or 2 a week).
- Replace positions with Top VST (Value, Safety, Timing) Stocks.

Viewers

- No Viewer
- Stock Viewer
- Industry Viewer
- Sector Viewer
- Market Index Viewer
- ETF Viewer
- Dividend Viewer

WatchLists



- Candlesticks Homework Assignments
- Candlesticks Labs - Aug/Sept 2018 Module
- Candlesticks Labs - Aug/Sept 2018 Module
- Candlesticks Labs - Jan 2018
- Candlesticks Labs - June/July 2019
- Cherry Picking
- Derby Swing Trades
- Dividend Payers
- DJ WatchLists
- Efficient Performers
- ETFs
- High CI Prospects
- Midas Touch

Comments

Dashboard

Alerts 2

VST DESC, Symbol ASC | Top 100 | 9 Found | Find Symbol(s) | Clear | QuickTest All | Graph All | QuickFolio Selected

5/15/2019 11:25 AM | Stream | Add | Delete | TRADENOW | OptionsPro

Compa	Symbo	VST+YSG	Exch.	Price	\$ Change	%PRC	Value	RV	RS	RT	VST	CI	REC	Sto
Broadc	AVGO	2.69	xO	305.38	+3.38	+1.12	467.15	1.59	1.40	1.22	1.39	1.16	B	284.
Wellcar	WCG	1.38	xN	277.30	+1.30	+0.47	386.65	1.61	1.35	1.21	1.38	0.77	B	251.2
CarMa	KMX	1.37	xN	76.66	-0.52	-0.67	99.75	1.38	1.22	1.48	1.37	0.67	B	69.3
Progre	PGR	2.59	xN	76.62	+2.98	+4.05	116.92	1.57	1.43	1.14	1.37	1.15	B	70.3
Synops	SNPS	1.37	xO	119.75	+2.01	+1.71	104.61	1.33	1.42	1.35	1.37	1.25	B	109.7
Comca	CMCSA	2.56	xO	42.67	-0.24	-0.56	57.72	1.44	1.43	1.20	1.35	1.34	B	39.2
AutoZo	AZO	1.34	xN	980.89	-8.91	-0.90	1552.02	1.53	1.38	1.13	1.34	1.61	H	940.5
Regenr	REGN	1.20	xO	302.75	-1.87	-0.61	562.91	1.57	1.38	0.53	1.20	0.90	S	329.3
Lifevan	LFVN	1.09	xO	11.73	-0.16	-1.35	16.49	1.54	1.01	0.66	1.09	1.62	S	12.0

WatchList Average (5/14/2019 Close)

VST+YSG	Price	\$ Change	%PRC	Value	RV	RS	RT	VST	CI	Stop	GRT	EPS	EY	P/E	GPE
1.73	243.9756	+2.5456	+1.05	373.95	1.51	1.34	1.09	1.31	1.16	234.08	22	15.21	6.24	16.04	1.39

Refresh every 5 minutes

Refresh Now

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Comments

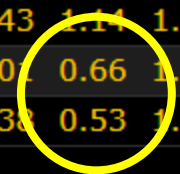
Dashboard

Alerts 2

RT DESC, Symbol ASC | Top 100 | 9 Found | Find Symbol(s) | Clear | QuickTest All | Graph All | QuickFolio Selected

5/15/2019 11:26 AM | Stream | Add | Delete | TRADENOW | OptionsPro

Compa	Symbo	VST+YSG	Exch.	Price	\$ Change	%PRC	Value	RV	RS	RT	VST	CI	REC	Stop
CarMa	KMX	1.37	xN	76.59	-0.59	-0.76	99.74	1.38	1.22	1.48	1.37	0.67	B	69.29
Synops	SNPS	1.37	xO	119.87	+2.13	+1.81	104.61	1.33	1.42	1.35	1.37	1.25	B	109.79
Broadc	AVGO	2.69	xO	305.90	+3.90	+1.29	467.25	1.59	1.40	1.22	1.39	1.16	B	284.30
Wellcar	WCG	1.38	xN	277.04	+1.04	+0.38	386.65	1.61	1.35	1.21	1.38	0.77	B	251.15
Comca:	CMCSA	2.56	xO	42.685	-0.225	-0.52	57.72	1.44	1.43	1.20	1.35	1.34	B	39.24
AutoZo	AZO	1.34	xN	982.54	-7.26	-0.73	1552.34	1.53	1.38	1.14	1.34	1.62	H	941.19
Progres	PGR	2.59	xN	76.60	+2.96	+4.02	116.92	1.57	1.43	1.14	1.37	1.15	B	70.30
Lifevan	LFVN	1.09	xO	11.71	-0.18	-1.51	16.49	1.54	1.09	0.66	1.09	1.62	S	12.07
Regenr	REGN	1.20	xO	303.14	-1.48	-0.49	563.06	1.57	1.38	0.53	1.20	0.90	S	329.45



WatchList Average (5/14/2019 Close)

VST+YSG	Price	\$ Change	%PRC	Value	RV	RS	RT	VST	CI	Stop	GRT	EPS	EY	P/E	GPE
1.73	243.9756	+2.5456	+1.05	373.95	1.51	1.34	1.09	1.31	1.16	234.08	22	15.21	6.24	16.04	1.39

Refresh every 5 minutes

Refresh Now





Stock gets a sell rating on 4/16/19 at a price of \$367.69



LFVN
Lifevantage Crp

RT first crosses below 1
on 3/21/19 with a price
of \$14.15



LFVN Lifevantage Crp

Stock gets a sell rating
on 4/16/19 at a price of
\$13.56

Viewers

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- Dividend Viewer

WatchLists



- Derby Swing Trades
- Dividend Payers
- DJ WatchLists
- Efficient Performers
- ETFs
- High CI Prospects
- Midas Touch
- Mobile WatchLists
- My WatchLists
- Overview WatchLists
- S&P WatchLists
- Special Presentation
- Special WatchLists

Comments

Dashboard

Alerts

2

VST DESC, Symbol ASC | Top 100 | 8 Found | Find Symbol(s) | Clear | QuickTest All | Graph All | QuickFolio Selected

5/15/2019 11:30 AM | Stream | Add Symbol(s) | Add | Delete | TRADENOW | OptionsPro

Compa	Symbo	VST+YSG	Exch.	Price	\$ Change	%PRC	Value	RV	RS	RT	VST	CI	REC	Stop
DMC G	BOOM	2.19	xO	71.35	+1.98	+2.85	77.94	1.56	0.96	1.79	1.49	1.16	B	60.5
Broadc	AVGO	2.70	xO	306.92	+4.92	+1.63	467.45	1.59	1.40	1.23	1.40	1.16	B	284.6
Wellcar	WCG	1.38	xN	278.17	+2.17	+0.79	386.65	1.60	1.35	1.22	1.38	0.77	B	251.5
CarMa	KMX	1.37	xN	76.64	-0.54	-0.70	99.75	1.38	1.22	1.48	1.37	0.67	B	69.3
Progres	PGR	2.59	xN	76.695	+3.055	+4.15	116.94	1.57	1.43	1.15	1.37	1.15	B	70.3
Synops	SNPS	1.37	xO	120.00	+2.26	+1.92	104.61	1.33	1.42	1.36	1.37	1.25	B	109.8
Comca:	CMCSA	2.56	xO	42.70	-0.21	-0.49	57.73	1.44	1.43	1.20	1.35	1.34	B	39.2
AutoZo	AZO	1.34	xN	982.40	-7.40	-0.75	1552.31	1.53	1.38	1.14	1.34	1.61	H	941.1

Average RT Increases

WatchList Average (5/14/2019 Close)

VST+YSG	Price	\$ Change	%PRC	Value	RV	RS	RT	VST	CI	Stop	GRT	EPS	EY	P/E	GPE	D
1.93	243.58	+3.215	+1.34	357.93	1.50	1.32	1.29	1.37	1.14	228.08	24	14.55	5.97	16.74	1.42	1.1

Refresh every 5 minutes

Refresh Now

RoboTrader

It brings our “Trade Now” technology and partnership with Interactive Brokers to our Portfolio Genius enabling a whole new level of trading ease and accuracy.

BROKERAGE ACCOUNTS

ROBOTRADER HOME

RoboTrader Account

INTERACTIVE BROKERS

Trading System

EMP 2019 JERRY D'AMBROSIO OFF

FEB # 2 AUTO

JERRY D APRIL 2019 #5 AUTO

ORDERS-1

JERRY D MARCH # 1 AUTO

JERRY D MAY 2019 # 1 AUTO

JERRY D MAY 2019 # 2 AUTO

JERRY D MAY 2019 # 3 AUTO

Add New Account

RoboTrader Feedback

Jerry D April 2019 #5

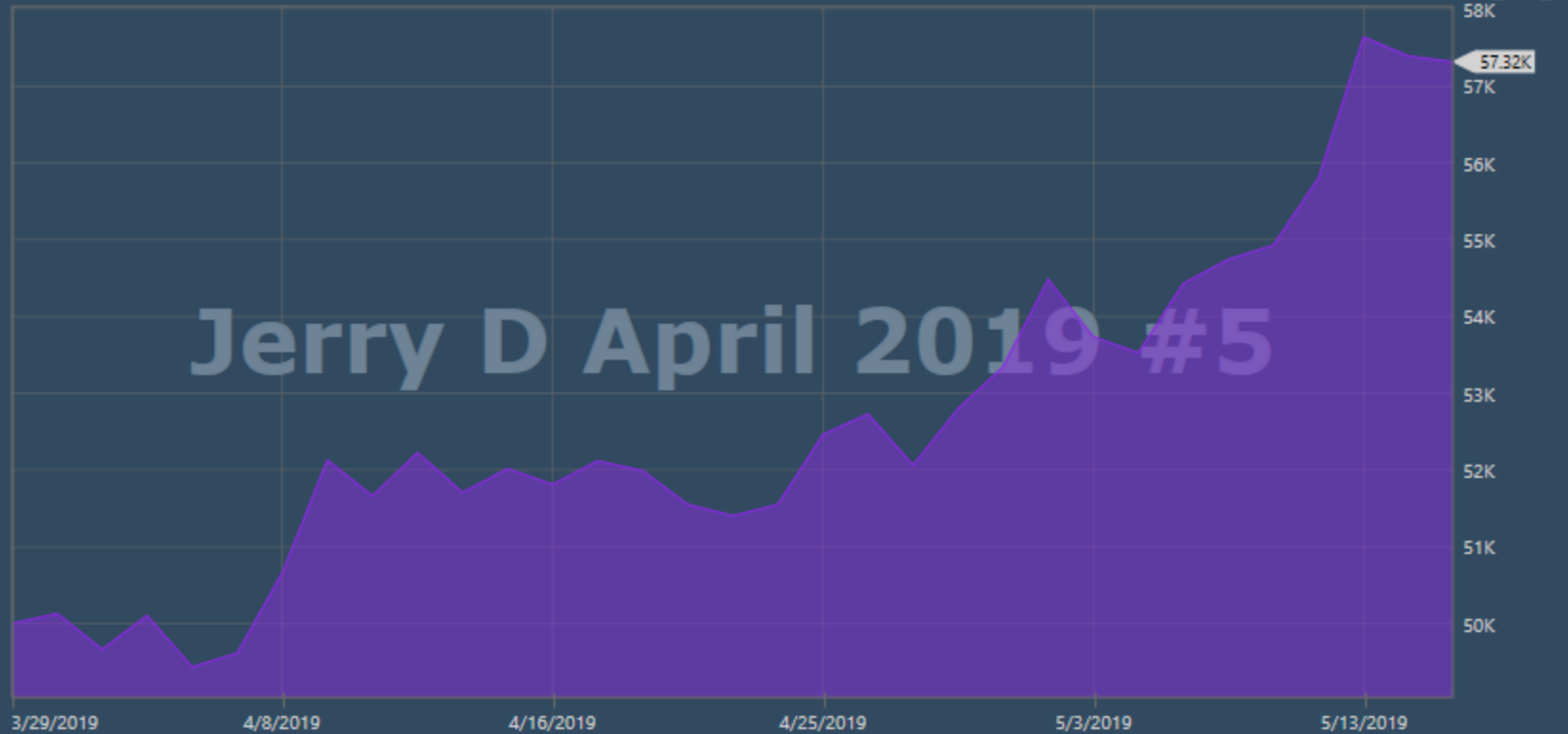
Manage Trading System Reports Resources

SHORT | ROBOTRADER AUTO

Buying Power \$8,106.99 Total Value \$57,317.51 % G/L Today -0.13% % G/L 14.64%

Recommendations Graph Holdings

Portfolio MiniGraph



BROKERAGE ACCOUNTS

ROBOTRADER HOME

RoboTrader Account

INTERACTIVE BROKERS

Trading System

EMP 2019 JERRY D'AMBROSIO OFF

FEB # 2 AUTO

JERRY D APRIL 2019 #5 AUTO

ORDERS-1

JERRY D MARCH # 1 AUTO

JERRY D MAY 2019 # 1 AUTO

JERRY D MAY 2019 # 2 AUTO

JERRY D MAY 2019 # 3 AUTO

+ Add New Account

RoboTrader Feedback

Jerry D April 2019 #5

SHORT | **ROBOTRADER** AUTO

Buying Power: **\$8,106.99**
 Total Value: **\$57,321.52**
 % G/L Today: **-0.12%**
 % G/L: **14.64%**

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[Reports](#)
[Resources](#)

[Recommendations](#)
[Graph](#)
[Holdings](#)

Trading System Holdings

[Graph](#)
[ProfitLocker Pro Graph](#)
[Close Position](#)
[OptionsPro](#)

Company	Symbol	Type	Purchase Date	Quantity	Cost / Share	Price	ROI	\$ Change	%PRC	Gain
Amarin PLC ADR	AMRN	Short	4/1/2019	240	\$20.36	17.06	16.20%	+0.28	+1.67	\$791.69
Cohu Inc	COHU	Short	5/7/2019	271	\$19.82	16.655	15.99%	-0.015	-0.09	\$858.93
iPathS&P500 VIX	VXX	Short	5/13/2019	179	\$32.03	29.89	6.69%	-0.76	-2.48	\$383.71
Materion Corp	MTRN	Short	5/2/2019	80	\$67.92	66.63	1.89%	+0.23	+0.35	\$102.88
M/A-Com Tech	MTSI	Short	5/8/2019	370	\$14.72	14.64	0.57%	+0.11	+0.76	\$31.29
AmeriGas LP	APU	Short	4/2/2019	142	\$34.78	35.00	-0.63%	-0.04	-0.11	-\$30.90
The KEYW Hldg	KEYW	Short	4/22/2019	462	\$11.18	11.255	-0.63%	-0.015	-0.13	-\$32.50
Changyou.com	CYOU	Short	4/29/2019	257	\$19.72	19.94	-1.09%	+0.13	+0.66	-\$55.39
Smart & Final	SFS	Short	4/17/2019	798	\$6.47	6.58	-1.63%	+0.01	+0.15	-\$83.99

BROKERAGE ACCOUNTS <<

[ROBOTRADER HOME](#)

RoboTrader Account

INTERACTIVE BROKERS

Trading System

- EMP 2019 JERRY D'AMBROSIO **OFF**
- FEB # 2 **AUTO**
- JERRY D APRIL 2019 #5** **AUTO**
 - ORDERS-1
- JERRY D MARCH # 1 **AUTO**
- JERRY D MAY 2019 # 1 **AUTO**
- JERRY D MAY 2019 # 2 **AUTO**
- JERRY D MAY 2019 # 3 **AUTO**

[+ Add New Account](#)

[RoboTrader Feedback](#)

Jerry D April 2019 #5

Manage Trading System

Reports

Resources

SHORT | **ROBOTRADER** **AUTO**

Buying Power: **\$8,106.99** | Total Value: **\$57,311.15** | % G/L Today: **-0.14%** | % G/L: **14.62%**

Recommendations | Graph | Holdings

RoboTrader Action Items [Refresh](#) [History](#)

Last Refresh: 5/15/2019 11:40:19 AM

		Bid	Ask	Last
Short 684 PDSB	<i>Sent to Broker</i>	\$8.80	\$8.86	\$8.85
Cover 560 TGTX	<i>Reconciled</i>	\$6.91	\$6.92	\$6.91

Let's Do It Together!

Contact info:

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