

Sandler O'Neill 2011 Global Exchange & Brokerage Conference

June 2011

90 Markets - 19 Countries - 15 Currencies

Disclaimer

The following information contains certain forward-looking statements that reflect the Company's current views with respect to certain current and future events and financial performance. These forward-looking statements are and will be, as the case may be, subject to many risks, uncertainties and factors relating to the Company's operations and business environment which may cause the Company's actual results to be materially different from any future results, expressed or implied, in these forward-looking statements. Any forward-looking statements are based upon information available to the Company on the date of this presentation. The Company does not undertake to publicly update or revise its forward-looking statements even if experience or future changes make it clear that any statements expressed or implied therein will not be realized. Additional information on risk factors that could potentially affect the Company's financial results may be found in the Company's filings with the Securities and Exchange Commission.

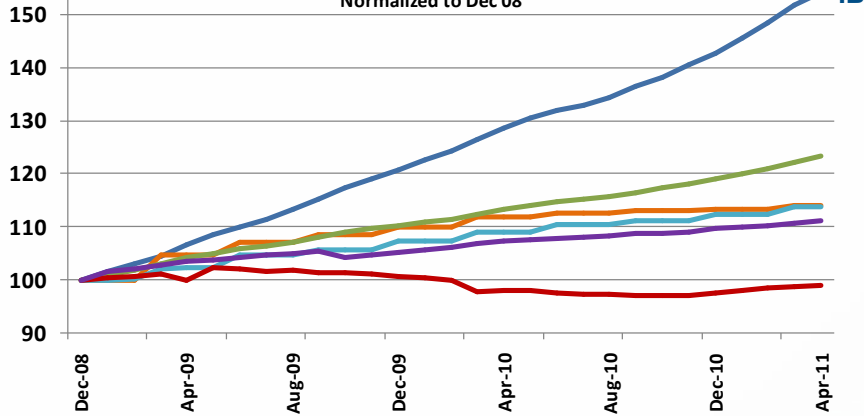
- We are the fastest growing automated global electronic broker specializing in catering to financial professionals.
- Our unique differentiators are fueling this growth.
- We have focused on building a very active customer base.
- High profitability is due to automation.

Fastest Growing Broker

Excelling by every measure

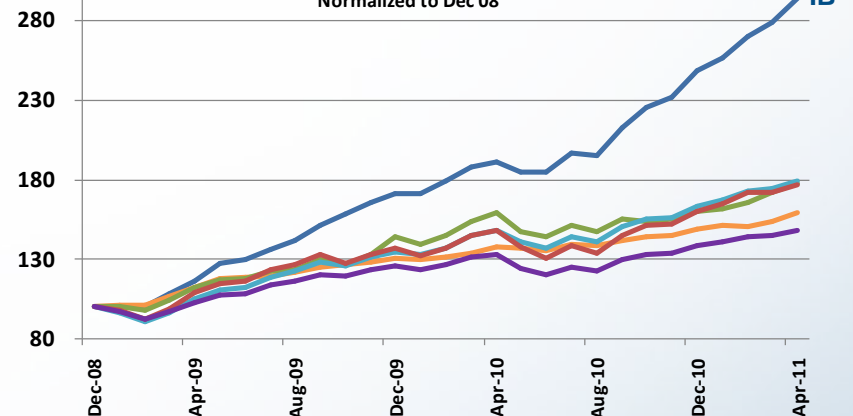
Customer Accounts

Normalized to Dec 08



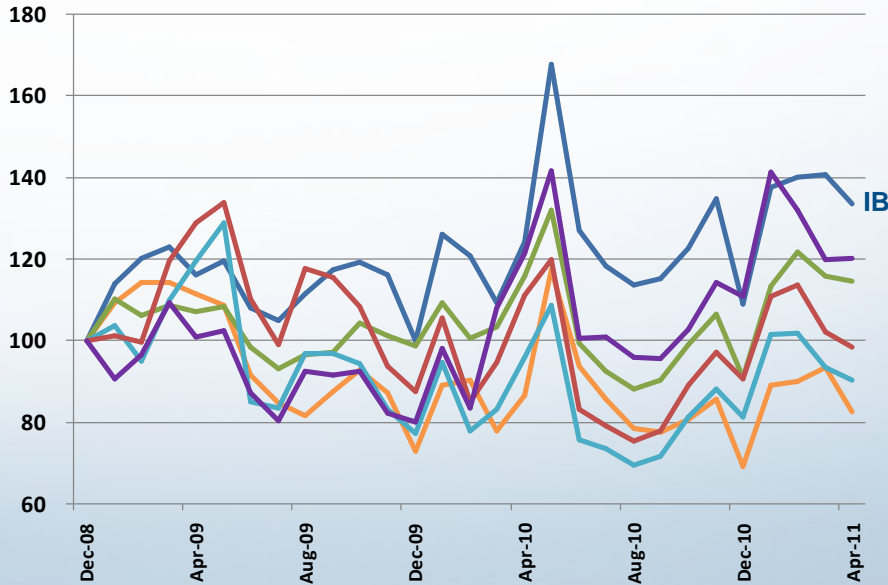
Customer Equity

Normalized to Dec 08



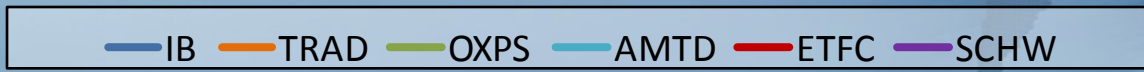
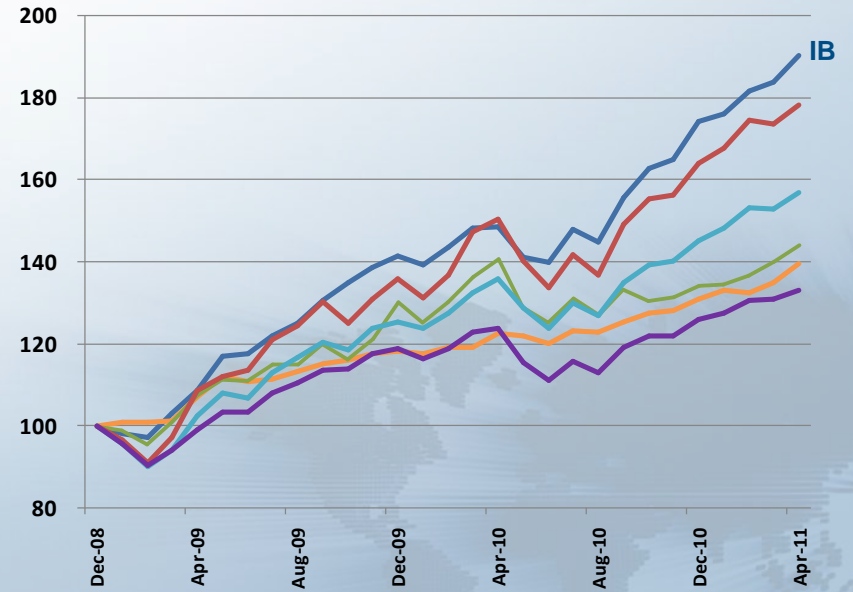
DARTs

Normalized to Dec 08



Average Customer Equity per Account

Normalized to Dec 08



Our Differentiators are Fueling Our Growth

- Industry low commissions and financing rates.
- Superior execution capabilities.
- Global electronic access.
- State-of-the-art technology and sophisticated risk management tools.

Minimize Your Trading Costs

Rated Lowest Margin Rates¹ by Barrons.



Rated Low Cost Broker 7 years
in a row² by Barrons.

US Margin Loan Rates Comparison*

US Commission Rates Comparison*

	\$25K	\$200K	\$1.5M	\$3.5M	100 Shares	1 Stock Option	1 E-mini S&P 500 Future
E-Trade	7.64%	6.14%	3.89%	3.89%	\$7.99	\$8.74	\$2.99
Fidelity	7.575%	6.575%	3.750%	3.750%	\$7.95	\$8.70	N/A
Interactive Brokers ³	1.59%	1.34%	0.96%	0.66%	\$1.00	\$1.00	\$0.85
optionsXpress	6.25%	5.00%	4.00%	4.00%	\$9.95	\$12.95	\$6.99
Schwab	8.00%	6.875%	6.25%	6.00%	\$8.95	\$9.70	N/A
TD Ameritrade	8.50%	7.25%	6.25%	6.25%	\$9.99	\$10.74	\$3.50
thinkorswim	7.70%	7.70% **	7.70% **	7.70% **	\$5.00	\$2.95	\$3.50

Services vary by firm.

**Negotiable

Interactive Brokers has lower commission rates for larger volumes and comparable rates worldwide.

Interactive Brokers LLC is a member of NYSE, FINRA, SIPC.

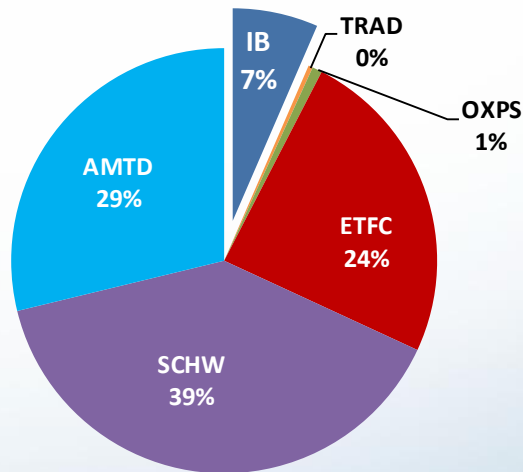
*Rates were obtained on May 2, 2011 from each firm's website. Some of the firms listed may have additional fees and some firms may reduce or waive commissions or fees, depending on account activity or total account value. Supporting documentation for any claims and statistical information will be provided upon request. [1] Interactive Brokers' Margin rates are the lowest of the entire group surveyed according to Barron's online broker review Making the Right Connection - March 14, 2011. Barron's is a registered trademark of Dow Jones & Company, Inc. [2] Low Cost Rated by Barron's 7 Years Straight - Low cost broker 2005 through 2011 according to Barron's online broker review. 2005 - 5 Stars, 2006 - 5 Stars, 2007 - 4.8 Stars, 2008 - 4.5 Stars, 2009 - 4.5 Stars, 2010 - 4.2 stars, 2011 - 4.5 stars. Making the Right Connection - March 14, 2011, Barron's ranked Interactive Brokers with a 4.5 star rating for cost. Criteria included Trade Experience, Trading Technology, Usability, Range of Offerings, Research Amenities, Portfolio Analysis & Report, Customer Service & Education, and Costs. [3] IB calculates the interest charged on margin loans using the applicable rates for each interest rate tier listed on its website. For additional information on margin loan rates, see www.interactivebrokers.com/interest.

Differentiator: Low costs

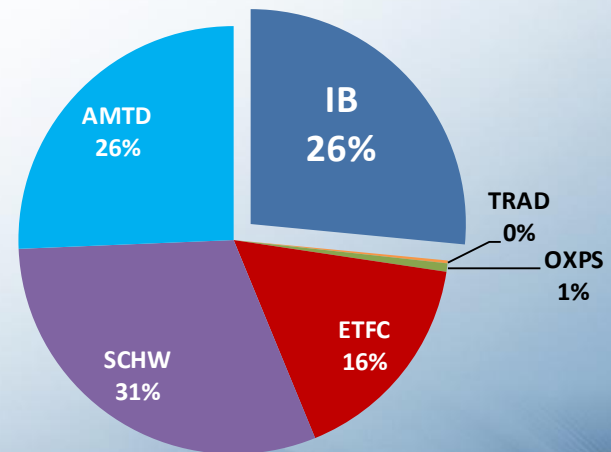
Effect of Low Margin Rates

Total Customer Margin Balance of Industry

Dec 2007 - \$30 billion

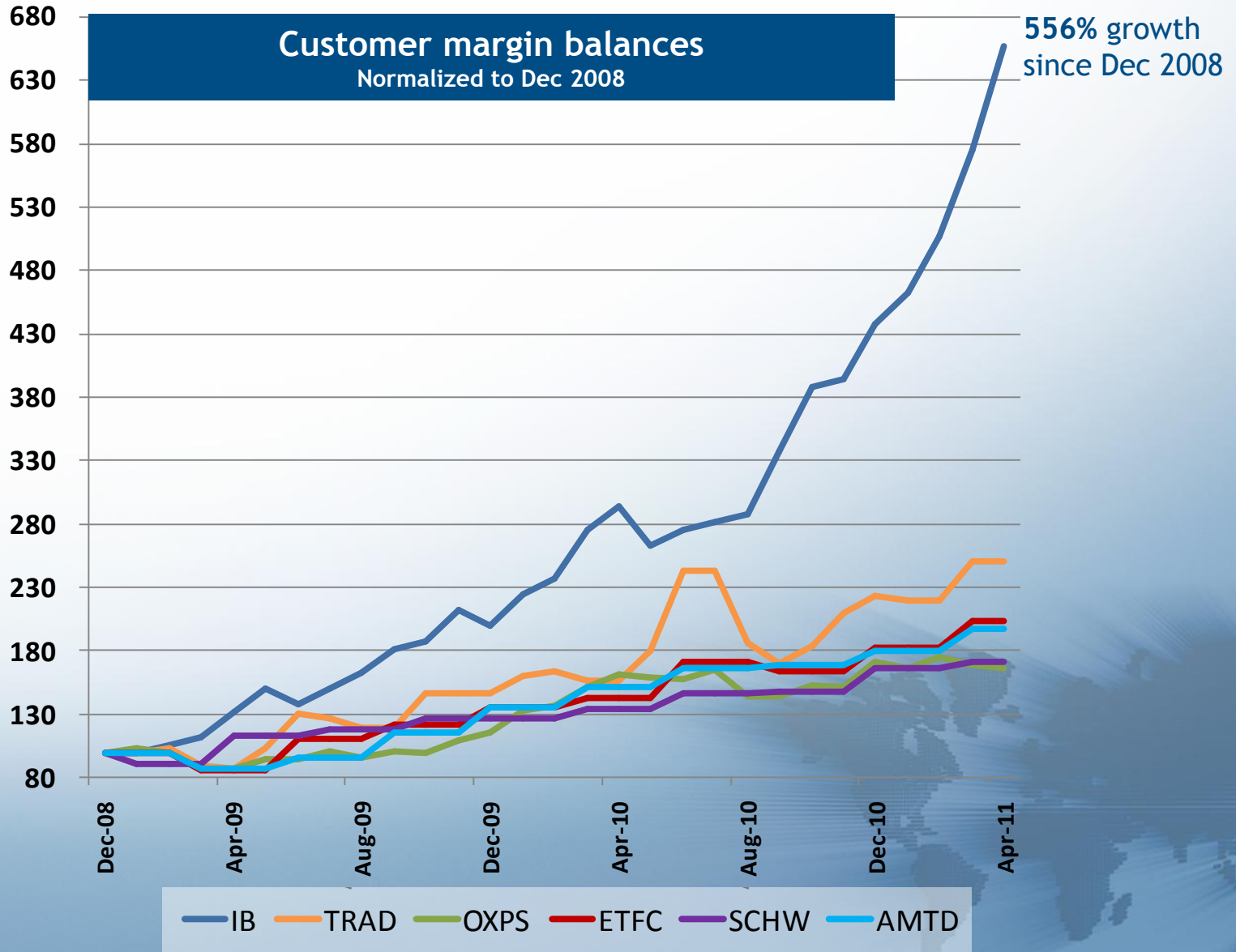


Mar 2011 - \$35 billion



Differentiator: Low costs

Effect of Low Margin Rates (cont.)



Second Half 2010

	Interactive Brokers	Industry	IB Advantage
 US Stocks (cents per 100 shares)	\$0.27	\$-0.03	\$0.30
US Options (cents per contract)	\$0.87	\$0.66	\$0.21

First Half 2010

	Interactive Brokers	Industry	IB Advantage
 US Stocks (cents per 100 shares)	\$0.25	\$-0.03	\$0.28
US Options (cents per contract)	\$0.97	\$0.44	\$0.53

Second Half 2010

	Interactive Brokers	Industry	IB Advantage
 European Stocks (per 100 shares)	€0.68	€-1.66	€2.34

First Half 2010

	Interactive Brokers	Industry	IB Advantage
 European Stocks (per 100 shares)	€1.64	€-1.20	€2.84

IB SmartRoutingSM

Designed to search for the best price available at the time of the customer's order.

Unlike other routers, it dynamically routes and re-routes all or parts of the order for optimal execution.

We do NOT sell order flow to internalizers.

Transaction Auditing Group, Inc., (TAG), a third-party provider of transaction analysis, has determined that Interactive Brokers U.S. stock and options price executions and European stock price executions were significantly better than the industry during 2010.

For more information visit www.interactivebrokers.com

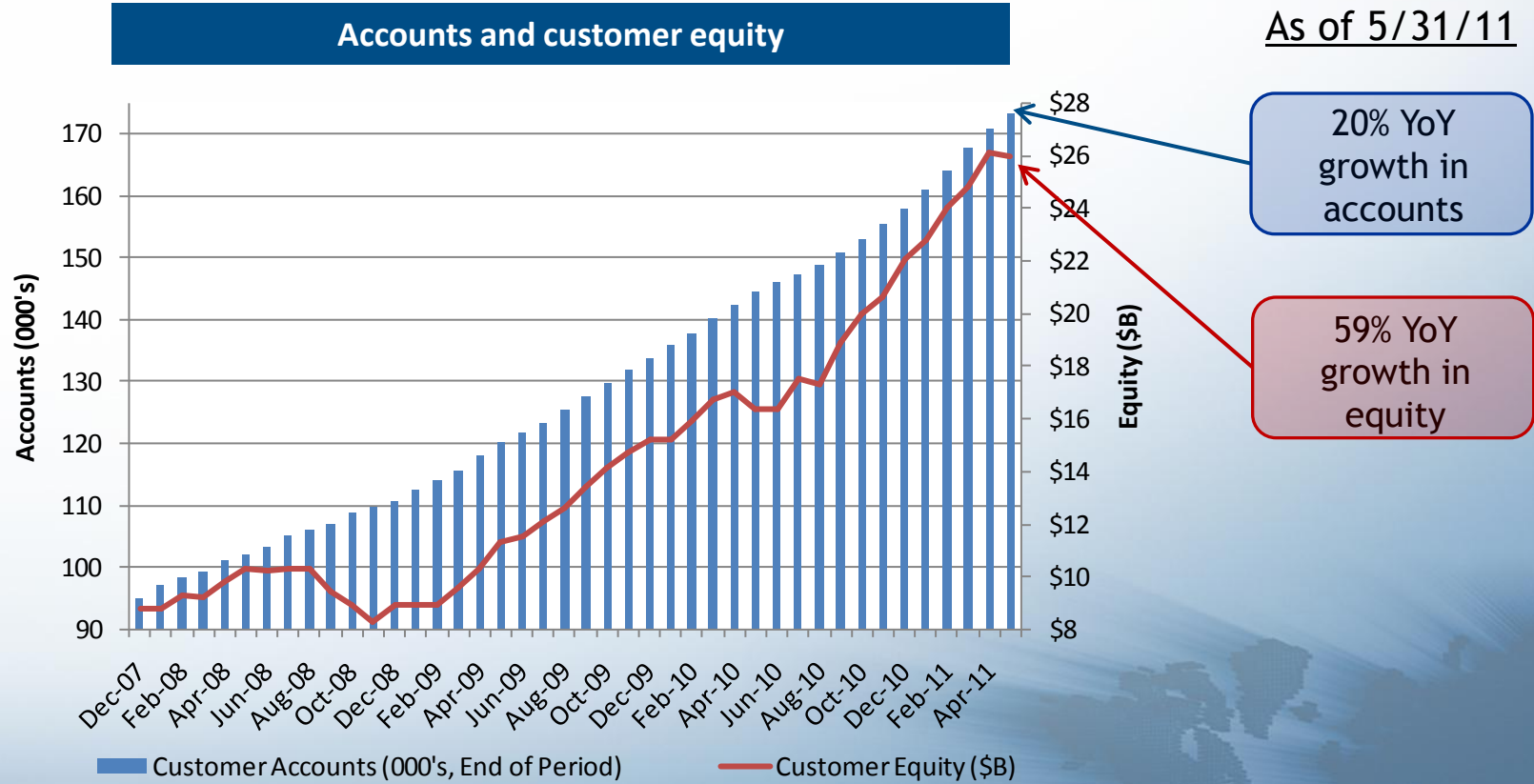
Our customers in ~**140** countries have electronic access to stocks, options, futures, forex, bonds, CFDs and funds in **90+** markets in **19** countries and **15** currencies





Interactive Brokers is an industry leader in offering brokerage customers superior trading technology

- We have over 33 years building and refining our electronic access trading technology.
- Our original initiative to enter the brokerage business was to service displaced floor traders that had to transition to electronic markets
- We offer an extensive suite of sophisticated order tools at NO extra cost



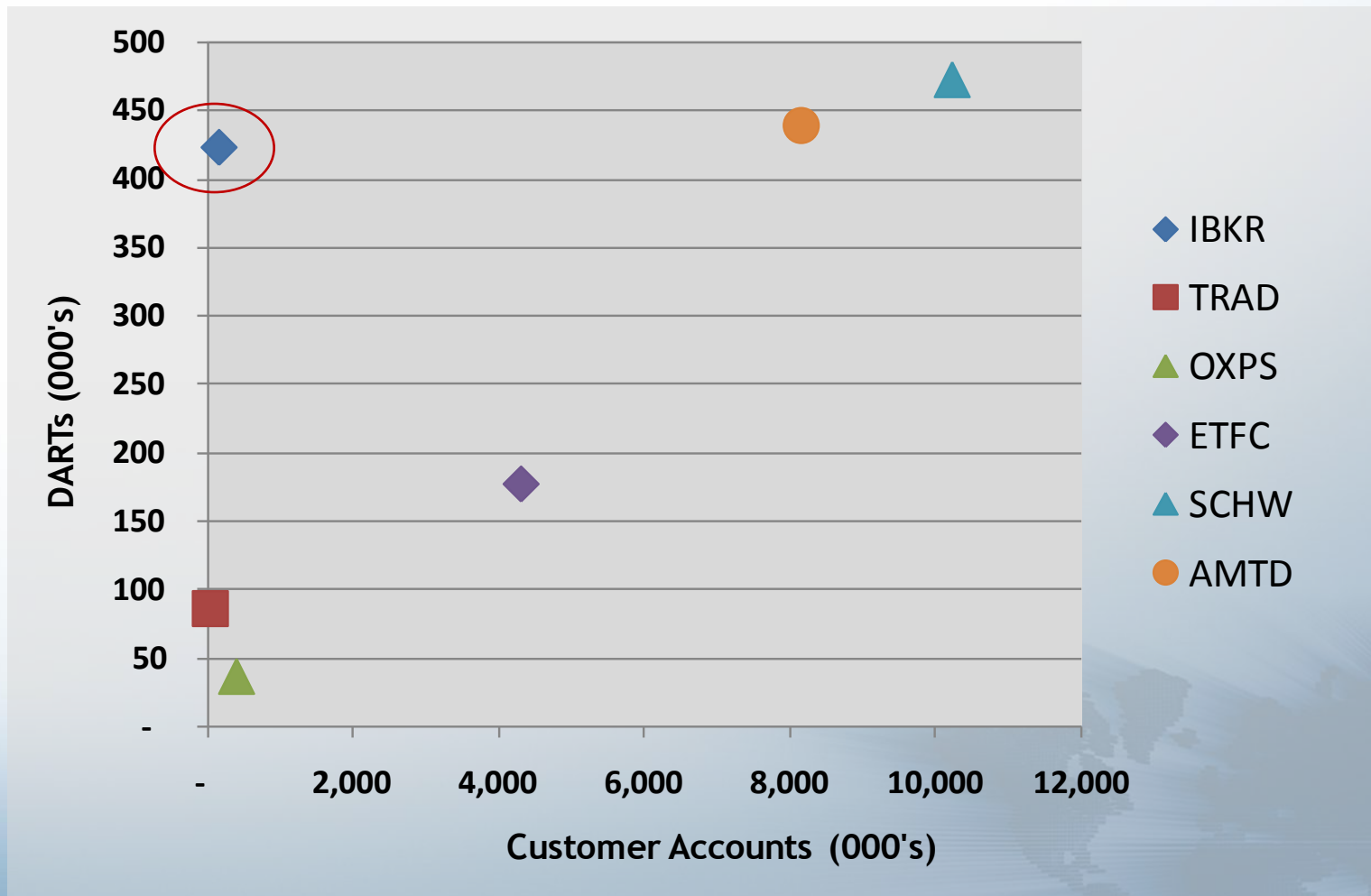
We cater to 5 broad categories of customers:

	% of customer accounts ⁽¹⁾	% of customer deposits ⁽¹⁾	% of commission income ⁽²⁾
Individual traders and investors	63%	46%	55%
Financial advisors	18%	24%	16%
Proprietary trading groups	4%	15%	17%
Hedge and mutual funds	1%	6%	6%
Introducing brokers	14%	9%	6%

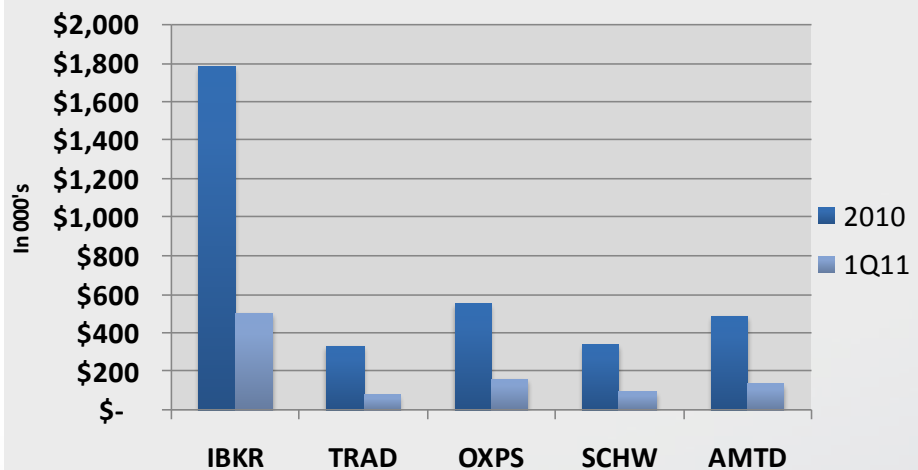
(1) As of 6/3/11

(2) YTD as of 6/3/11

Our customer trading levels rival the largest eBrokers

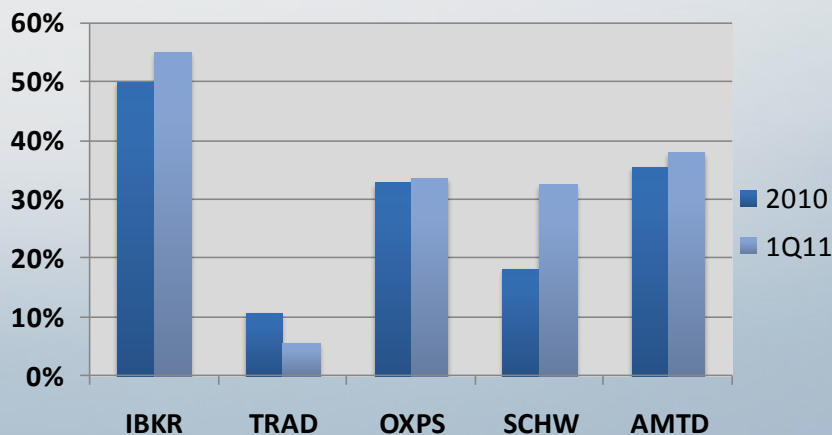


Net Brokerage Revenue / Employee



Brokerage Pretax Profit Margin

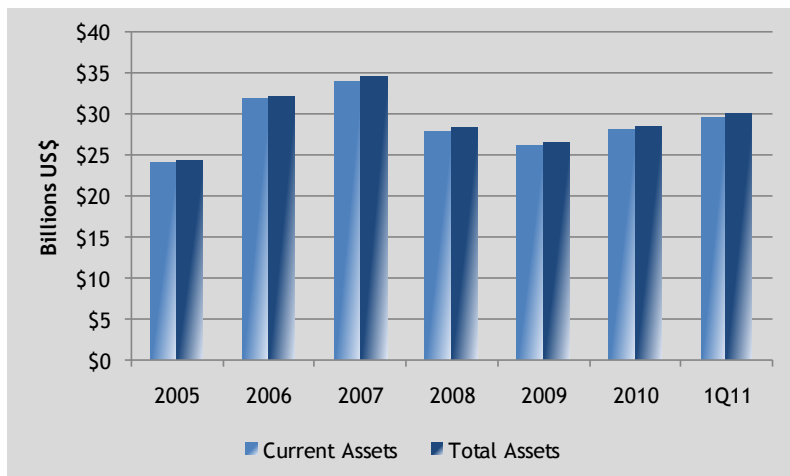
Brokerage pretax profit margin



High profitability is driven by:

- High level of automation throughout the business to reduce manual activities
- Automated risk management system minimizes risk of large customer losses

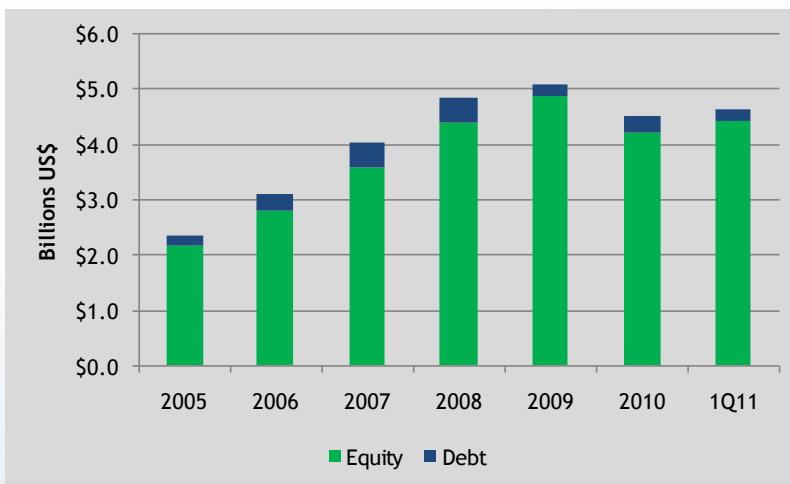
Highly Liquid



Solid balance sheet

- \$30 billion total assets, 98% liquid
- Low financial leverage

Low Financial Leverage



Distributing capital from market making segment

- \$1B special dividend paid Dec 2010
- Quarterly dividend of \$0.10/share to commence June 2011 (represents ~10% post-tax return of MM capital)

Our goal is to become the ***world's largest global electronic broker*** as measured by:

1. Number of trades
2. Profits
3. Revenues

This goal is within our reach given:

- our robust account growth rates,
- the high volume activity of our customer base,
- and the extensive global footprint we have already established